

# Our Leadership



# Our leadership

## FPSB Board of Directors

### FPSB Directors (2023-24 term)

**Ana Cláudia Utumi, CFP**  
FPSB Board Chairperson  
*Brazil*

**Andrea Middel, CFP**  
FPSB Board Chairperson-elect  
*The Netherlands*

**Caroline Dabu**  
*Canada*

**Jeff Farrar, CFP**  
*United States*

**Kaja Kroll**  
*Mexico*

**Darren McShane**  
*Australia*

**Brett Millard, CFP**  
(resigned November 2023)  
*Canada*

**Sankie Morata, CFP**  
*South Africa*

**Dante De Gori, CFP**  
(non-voting)



Top row left to right: Kaja Kroll, Sankie Morata, CFP, Brett Millard, CFP, Jeff Farrar, CFP, Darren McShane.  
Bottom row left to right: Dante De Gori, CFP, Ana Cláudia Utumi, CFP, Andrea Middel, CFP, Caroline Dabu.

# Our leadership

## FPSB Board Committees

2023-24 term

### FPSB Audit Committee

**Jeff Farrar, CFP (Chairperson)**, Caroline Dabu, Brett Millard, CFP, Sankie Morata, CFP

### FPSB Compensation and Succession Planning Committee

**Ana Cláudia Utumi, CFP (Chairperson)**, Kaja Kroll, Andrea Middel, CFP, Sankie Morata, CFP

### FPSB Professional Standards Committee

**Darren McShane (Chairperson)**, Blaine Aikin, CFP, Marisa Broome, CFP, Ana Claudia Leoni, Amy Richardson, CFP, Esther Venter, CFP

### FPSB Nominating Committee

**Ana Cláudia Utumi, CFP (Chairperson)**, Tashia Batstone, Kaja Kroll, Ulf Mannhardt, CFP, Andrea Middel, CFP, Kirsty Scully, CFP, Dante De Gori, CFP (non-voting)

## FPSB Network Chairpersons

2023 term

### FPSB Council

**Ulf Mannhardt, CFP *Planejar***

### FPSB Member Advisory Group

**Ulf Mannhardt, CFP *Planejar***

### FPSB Chief Executives Committee

**Lelané Bezuidenhout, CFP *FPI***

### FPSB Asia-Pacific Forum

**Hiroaki Kuroiwa, CFP *JAFP***

### FPSB European Forum

**Emer Kirk, CFP *FPSB Ireland***



# Honor Roll



# Honor roll

## Former FPSB Board Chairpersons

**2021–22:** Garry Muriwai  
**2019–20:** Gerhardt Meyer, CFP  
**2018:** Barry Horner, CFP  
**2017:** Pamela Packard  
**2016:** Sanjay Sachdev, CFP  
**2014–15:** Steve Helmich  
**2012–13:** Karen Schaeffer, CFP  
**2010–12:** Corinna Dieters  
**2009:** Stephen O'Connor, CFP  
**2008:** Selwyn Feldman, CFP  
**2007:** Margaret Koniuck  
**2006:** Elaine Bedel, CFP  
**2005:** Timothy Kochis, CFP  
**2004:** Maureen Tsu, CFP  
**2003:** John Carpenter

## Former FPSB Council Chairpersons

**2022:** Lelané Bezuidenhout, CFP  
**2021:** Paul Grimes, CFP / Dante De Gori, CFP  
**2020:** Paul Grimes, CFP  
**2018–19:** Cary List, CFP  
**2016–17:** Neil Kendall, CFP  
**2015:** Becky Taylor, CFP  
**2014:** Sanjay Sachdev, CFP  
**2013:** Barry Horner, CFP  
**2012:** Steve Helmich  
**2010–11:** Karen Schaeffer, CFP  
**2009:** Corinna Dieters  
**2008:** Stephen O'Connor, CFP  
**2006–07:** Selwyn Feldman, CFP  
**2005:** Ian Heraud, CFP  
**2004:** Don Johnston  
**2003:** Raymond Griffin, CFP

## Former FPSB Chief Executive Officer

**2003–22:** Noel Maye