

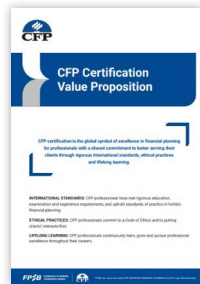
Highlights from 2023

Key achievements

Record number of CFP professionals worldwide:
223,770 ↑ **5.1%**



CFP certification expanded into Italy



Global resources and tools developed for local promotion of the value of CFP certification to professionals and firms, global consumer research, and more



Global research on the value of financial planning with **15,000+** consumers released



Updated FPSB Global Financial Planning Standards launched



Strong engagement with global regulator IOISCO during World Investor Week and IOISCO Secretary General presented at the FPSB Global Meeting



Asia-Pacific Certification Across Borders online tool launched, and first ever, standalone in-person meeting of the FPSB Asia-Pacific Forum held in Tokyo



7th annual World Financial Planning Day celebrated in 21 territories

Milestones in the delivery of CFP certification celebrated in 2023:

- 50 years in U.S.
- 25 years in Singapore and South Africa
- 20 years in Chinese Taipei
- 15 years in Ireland
- 10 years in Israel



Over 70 delegates from 24 territories attended the FPSB 2023 Global Meeting in Singapore



Noel Maye named as the Inaugural recipient of the Outstanding Contribution to the Profession Award

F	Financial Planning Professionals
P	Partnerships
S	Standards & Certification
B	Brand & Awareness

New 2030 FPSB strategy developed and launched



50 meetings held with committees of FPSB's network of organizations, and 15 territory visits by the FPSB team